

Business Continuity Plan Disclosure Statement

1. Introduction

Carta Capital Markets, LLC (“CCMX” or the “Firm”) has developed a Business Continuity Plan (“BCP”) for how the Firm will respond to events that significantly disrupt its business. Since the timing and impact of disasters and disruptions is unpredictable, the Firm will have to be flexible in responding to actual events as they occur. With that in mind, the Firm is providing you with this information on the Firm’s BCP.

2. Contacting CCMX

If, after a significant business disruption (“SBD”), you cannot contact CCMX as you usually do, you should email the Firm’s dedicated business continuity email address - bcp@cartacapitalmarkets.com - and appropriate employees will be notified. Alternatively, or in the event of a disruption in email, you should contact the Firm at 209-651-6356.

3. CCMX’s BCP

CCMX plans to quickly recover and resume business operations after an SBD, and respond by safeguarding the Firm’s employees and property, making financial and operational assessments, protecting the Firm’s books and records, and allowing the Firm’s customers to continue transacting business with the Firm. In short, the Firm’s BCP is designed to permit the Firm to resume operations as quickly as possible, given the scope and severity of the SBD.

CCMX’s BCP addresses: (i) data backup and recovery; (ii) all mission critical systems; (iii) financial and operational assessments; (iv) alternative communications with customers, employees, and regulators; (v) alternate physical location of employees; (vi) critical supplier, contractor, bank, and counterparty impact; (vii) regulatory reporting; and (viii) endeavoring to assure our customers’ prompt access to their funds and securities from our partner bank and customers’ transfer agent where such funds and securities are custodied, respectively, if we are unable to continue our business.

4. Varying Disruptions

SBDs can vary in their scope, such as only to CCMX, a single building housing a Firm office, the business district where an office of the Firm is located, the city where a Firm office is located, or an entire region in which a Firm office is located. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only the Firm or a building housing the Firm, we may choose to transfer our operations to an alternative site or the Firm’s employees will work remotely from their residences when needed, and expect to recover and resume business within twenty-four (24) hours. In a disruption affecting the Firm’s business district, city, or region, we may transfer our operations to a site outside of the affected area or the Firm’s employees will work remotely from their residences or transfer responsibilities, temporarily, to employees outside of the affected region, and seek to recover and resume business as expeditiously as practicable and prudent. In either situation, the Firm plans to continue business operations, and notify you through our website - www.CartaX.com - how to contact us. If the significant business disruption is so severe that it prevents us from remaining in business, we will assure our customer’s prompt access to their funds and securities from our partner bank and customers’ transfer agent where such funds and securities are custodied, respectively.

5. For More Information

If you have questions about CCMX’s BCP, you can direct them to bcp@cartacapitalmarkets.com.